

MORNING PANORAMA

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Economy

- In the United Kingdom, annual GDP in Q2-26 at 1.2% (up from 1.1% previously). Industrial production in June fell 0.2% on a monthly basis (vs -0.7% in May). July's trade deficit rose to £23.01 billion (from £21.08 billion).
- In the Eurozone, industrial production in June rose 0.1% annually (above the -0.8% expected).
- In the US, July producer inflation unchanged, lower than the 0.2% expected. Jobless claims rose to 209,000 (higher than the estimated 202,000).
- The El Niño phenomenon will intensify during the fall and winter of the northern hemisphere, according to the U.S. CPC

Mercado Global

- Maersk launches its second share buyback program worth up to \$3.15 billion.
- Oracle and Amazon Web Services Expand Collaboration to Accelerate Oracle Database Migration
- Aramco takes discretionary approach to Asia crude allocation in September amid supply disruptions

Mercado local

- Mexico wants to reduce auto tariffs in negotiations with the U.S., according to the WSJ
- Outbreaks at Taylor Farms demonstrate limitations in U.S. capacity to protect agricultural products from Mexico.
- Mexican energy companies Esentia and CFE request authorization to make securities offerings.
- The Mexican chain Tiendas 3B generated a stir by announcing that it will eliminate credit and debit card payments.

Calendar

Hora	Divisa	Evento	Actual	Previsión	Previo
00:00	GBP	Producto interno bruto (2T P)	0.4%	0.4%	0.6%
00:00	GBP	Producto interno bruto (anual) (2T P)	1.2%	1.1%	0.9%
00:00	GBP	Producción industrial (mensual) (Jun)	-0.2%	0.1%	-0.5%
00:00	GBP	Producción industrial (anual) (Jun)	-0.2%	0.3%	1.0%
00:00	GBP	Producción manufacturera (mensual) (Jun)	-0.5%	-0.1%	0.1%
00:00	GBP	Producción manufacturera (anual) (Jun)	0.5%	1.2%	2.3%
03:00	EUR	Producción industrial de la Eurozona (mensual) (Jun)	0.0%	0.0%	-0.2%
03:00	EUR	Producción industrial de la Eurozona (anual) (Jun)	0.1%	-0.6%	-1.2%
06:00	BRL	Ventas minoristas (mensual) (Jun)	0.5%	0.0%	0.1%
06:00	BRL	Ventas minoristas (anual) (Jun)	2.9%	2.0%	0.4%
06:15	USD	Hammack del Fed sostiene sesión de Q&A en la Cámara de Comercio del área de Dayton			
06:30	USD	Solicitudes de seguro por desempleo (08/ago)	209k	202k	199k
06:30	USD	Inflación al productor (mensual) (Jul)	0.0%	0.2%	-0.3%
06:30	USD	Inflación al productor subyacente(mensual) (Jul)	0.2%	0.3%	0.2%
06:30	USD	Inflación al productor(anual) (Jul)	4.7%	4.9%	5.5%
06:30	USD	Inflación al productor subyacente(anual) (Jul)	4.2%	4.1%	4.7%
06:40	USD	Barkin del Fed habla sobre el panorama económico y p	0.2%	0.3%	0.2%

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